

Life New Business Reissues Key Dates

Tuesday, Nov. 21	Life conversions and insurability option reissues due: Last day to submit applications Reported and Unreported 90-day reissue requests on new policies resulting from Term Conversions or Insurability Option Exercises for Dec. 3, 2024 closing. Be sure they are complete, in good order, and requesting a policy date on or before Dec. 28, 2024.
Wednesday, Dec. 3	Reissue requests due: Unreported and reported 90-day reissue requests that require underwriting and/or Suitability review and approval, for year-end, Dec. 17, 2024 close , need to be submitted today.
Tuesday, Dec. 9	<p>Unreported and reported 90-day reissue requests that do not require underwriting: Changes for issued and unreported Traditional and Non-Traditional Life products required for year-end commission close must be requested no later than today for the December commission close. IMPORTANT: Redates, Owner and Beneficiary changes are not allowed on reported policies.</p> <p>Life conversions and insurability option applications and reissue requests due: Final requirements for all Term Conversion, Insurability Option Exercises, and Reissues resulting from either a conversion or option exercise needed for the Dec. 17, 2024 closing must be received today, in good order to process for that closing.</p> <p>Unreported and reported 90-day reissues resulting from either a term conversion or insurability option needed for Dec. 17, 2024 closing must be submitted today, complete, and in good order.</p> <p>IMPORTANT: Redates are not allowed on reported policies.</p> <p>Reissues Final Requirements, Electronic Fund Transfer (EFT) and Cost Due forms for Reissues needed for Dec. 17, 2024 closing must be submitted today, complete, and in good order.</p>